



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

US\$1,000,000,000 1.832% Tier 2 Subordinated Notes due 2030 First Callable in 2025 issued under the US\$30,000,000,000 Global Medium Term Note Program (ISIN Nos. US69033CAD11 and US69033DAD93) (the “Notes”)

In accordance with Condition 5(d) of the Terms and Conditions of the Notes, irrevocable notice is hereby given to the holders of the Notes that Oversea-Chinese Banking Corporation Limited has elected to, and will, redeem all of the outstanding Notes on 10 September 2025 (the “**Redemption Date**”). The Notes will be subsequently cancelled and then de-listed from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) pursuant to the procedures of the SGX-ST. Terms used and not defined in this Notice of Redemption are used with the same meanings ascribed thereto in the terms and conditions of the Notes.

The redemption price (the “**Redemption Price**”) for the Notes will be the Optional Redemption Amount, as set out in the pricing supplement dated 2 September 2020 in respect of the Notes, being an amount equal to US\$1,000 per Calculation Amount, together with distribution accrued but unpaid (if any) to (but excluding) the Redemption Date.

On the Redemption Date, the Redemption Price for the Notes will become due and payable and interest shall (unless the Issuer defaults in the payment of the Redemption Price) cease to accrue on or after the Redemption Date.

In accordance with Condition 5(m) of the Notes, approval has been received from the Monetary Authority of Singapore for the redemption of the Notes.

Questions relating to and requests for additional copies of this Notice of Redemption and related materials should be directed to The Bank of New York Mellon as Issuing and Paying Agent, at the following address:

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
Attention: Global Corporate Trust

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

18 August 2025